

FINANCIAL PERSPECTIVE

Financial Perspectives Pte. Ltd. empowers you with expert training, certification success, and continuous professional growth.



Financial Perspectives
Centre for Professional Excellence in
Advisory Competency and Ethics

2025 COURSE CATALOGUE

CERTIFIED FINANCIAL PLANNER (CFP) PROGRAM

COURSE TITLE	SHORT CODE	TPG CODE
Associate Financial Planner Programme (IBF Level 1)	CFP1	TGS-2022600917
Certified Financial Planner Module 2: Risk Management's Insurance Planning	CFP2	TGS-2022600924
Certified Financial Planner, Module 3: Tax's Estate Planning	CFP3	TGS-2022601242
Certified Financial Planner Module 4: Investment Planning	CFP4	TGS-2022601241
Certified Financial Planner Module 5: Retirement Planning	CFP5	TGS-2022601247
Certified Financial Planner Module 6: Plan Construction s Professional Responsibilities	CFP6	TGS-2022601254

CONTINUING PROFESSIONAL DEVELOPMENT (CFP) PROGRAM

SME MASTERCLASS SERIES

COURSE TITLE	SHORT CODE	TPG CODE
Keyman Protection and Business Continuity Planning	SMEKBP	TGS-2023018803
Core Frameworks and Propositions in SME Owners Planning	SMEFPP	TGS-2023019687
Exit Planning with Insurance	SMEEPI	TGS-2023019688
Succession and Employee Benefits Planning	SMESEP	TGS-2023019689
Fundamentals of Financial Analysis	SMEFFA	TGS-2023019851
Fact-Finding and Qualitative Analysis Frameworks	SMEFQA	TGS-2023019852

SME MASTERCLASS SERIES

COURSE TITLE	SHORT CODE	TPG CODE
Strategies and Techniques to Supercharge AUM Growth	INSTR	TGS-2023021457
ILP Sales Masterclass	ILPSM	TGS-2023020853

SPECIALIST CERTIFICATE IN FINANCIAL PLANNING

COURSE TITLE	SHORT CODE	TPG CODE
Financial Planning for SME Businesses	SCFP-SME	TGS-2025052232
Financial Planning for Gig Economy Workers in Singapore	SCFP-GIG	TGS-2024052176
Retirement Planning for High-Net-Worth Individuals s Business Owners	SCFP-RPH	TGS-2025052345
Navigating Wealth: Strategies for Advising High Net-Worth Individuals	SCFP-PMH	TGS-2025052473
Segmentation s Targeting for Effective Positioning Propositions	SCFP-STEPP	TGS-2025052815
Products, Propositions, and Structures for Wealthy Individuals	SCFP-PPHNWI	Pending IBF Approval

WEALTH MANAGEMENT MASTERCLASS

COURSE TITLE	SHORT CODE	TPG CODE
Advising Family Businesses and Wealthy Clients	WMM	TGS-2025052303

For enquires and registration:



enquiries@fp-edu.com



www.fp-edu.com

Scan to register now

