



Financial Perspectives

62nd Intake Lecture Schedule (B) (July 2021 Exam) – with M6C



CERTIFIED FINANCIAL PLANNER™

AFP^{CM}, AWP^{CM} & CFP[®] Certification Education Program **CFP[®] Certification - Global Excellence in Financial Planning**

Module 1B Foundations in Financial Planning		
Session	Date	Time
1	04 May, Tue	9.30am - 1.00pm (3.5)
2	11 May, Tue	9.30am - 1.00pm (3.5)
3	18 May, Tue	9.30am - 1.00pm (3.5)
4	25 May, Tue	9.30am - 1.00pm (3.5)
5	01 Jun, Tue	9.30am - 1.00pm (3.5)
6	08 Jun, Tue	9.30am - 1.00pm (3.5)
7	15 Jun, Tue	9.30am - 1.00pm (3.5)
8	22 Jun, Tue	9.30am - 1.00pm (3.5)
Exam Date: 07 Jul, Wed (3 hrs)		Duration: 31 HRS (Inclusive of Assessment)

Module 2B Risk Management & Insurance Planning		
Session	Date	Time
1	21 May, Fri	9.30am - 1.00pm (3.5)
2	28 May, Fri	9.30am - 1.00pm (3.5)
3	04 Jun, Fri	9.30am - 1.00pm (3.5)
4	11 Jun, Fri	9.30am - 1.00pm (3.5)
5	18 Jun, Fri	9.30am - 1.00pm (3.5)
6	25 Jun, Fri	9.30am - 1.00pm (3.5)
Exam Date: 09 Jul, Fri (3 hrs)		Duration: 24 HRS (Inclusive of Assessment)

Module 3B Tax Planning & Estate Planning		
Session	Date	Time
1	19 May, Wed	6.30pm - 10.00pm (3.5)
2	02 Jun, Wed	6.30pm - 10.00pm (3.5)
3	09 Jun, Wed	6.30pm - 10.00pm (3.5)
4	16 Jun, Wed	6.30pm - 10.00pm (3.5)
5	23 Jun, Wed	6.30pm - 10.00pm (3.5)
6	30 Jun, Wed	6.30pm - 10.00pm (3.5)
Exam Date: 14 Jul, Wed (3 hrs)		Duration: 24 HRS (Inclusive of Assessment)

Module 4B Investment Planning		
Session	Date	Time
1	17 May, Mon	9.30am - 1.00pm (3.5)
2	24 May, Mon	9.30am - 1.00pm (3.5)
3	07 Jun, Mon	9.30am - 1.00pm (3.5)
4	14 Jun, Mon	9.30am - 1.00pm (3.5)
5	21 Jun, Mon	9.30am - 1.00pm (3.5)
6	28 Jun, Mon	9.30am - 1.00pm (3.5)
Exam Date: 16 Jul, Fri (3 hrs)		Duration: 24 HRS (Inclusive of Assessment)

Module 5B Retirement Planning		
Session	Date	Time
1	02 Jun, Wed	9.30am - 1.00pm (3.5)
2	09 Jun, Wed	9.30am - 1.00pm (3.5)
3	16 Jun, Wed	9.30am - 1.00pm (3.5)
4	23 Jun, Wed	9.30am - 1.00pm (3.5)
5	30 Jun, Wed	9.30am - 1.00pm (3.5)
6	07 Jul, Wed	9.30am - 1.00pm (3.5)
Exam Date: 21 Jul, Wed (3 hrs)		Duration: 24 HRS (Inclusive of Assessment)

Module 6C Financial Plan Construction & Professional Responsibilities		
Session	Date	Time
1	03 Jun, Thu	2.00pm - 5:30pm (3.5)
2	10 Jun, Thu	2.00pm - 5:30pm (3.5)
3	17 Jun, Thu	2.00pm - 5:30pm (3.5)
4	24 Jun, Thu	2.00pm - 5:30pm (3.5)
5	01 Jul, Thu	2.00pm - 5:30pm (3.5)
6	08 Jul, Thu	2.00pm - 5:30pm (3.5)
Exam Date: 23 Jul, Fri (3 hrs*)		Duration: 24 HRS (Inclusive of Assessment)

1. All dates are correct at the time of printing. FP reserves the right to make changes to the dates listed.
2. FP reserves the right to cancel any workshop if there is insufficient number of students.

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