



Financial Perspectives

# 63<sup>rd</sup> Intake Lecture Schedule (Nov 2021 Exam)



CERTIFIED FINANCIAL PLANNER™

## **AFP<sup>CM</sup>, AWP<sup>CM</sup> & CFP<sup>®</sup> Certification Education Program** **CFP<sup>®</sup> Certification - Global Excellence in Financial Planning**

Module 1A Foundations in Financial Planning		
Session	Date	Time
1	<b>16 Aug, Mon</b>	2.00pm - 5.30pm (3.5)
2	<b>23 Aug, Mon</b>	2.00pm - 5.30pm (3.5)
3	<b>06 Sep, Mon</b>	2.00pm - 5.30pm (3.5)
4	<b>13 Sep, Mon</b>	2.00pm - 5.30pm (3.5)
5	<b>20 Sep, Mon</b>	2.00pm - 5.30pm (3.5)
6	<b>27 Sep, Mon</b>	2.00pm - 5.30pm (3.5)
7	<b>04 Oct, Mon</b>	2.00pm - 5.30pm (3.5)
8	<b>11 Oct, Mon</b>	2.00pm - 5.30pm (3.5)
Exam Date: 03 Nov, Wed (3 hrs)		Duration: 31 HRS (Inclusive of Assessment)

Module 2A Risk Management & Insurance Planning		
Session	Date	Time
1	<b>16 Sep, Thu</b>	2.00pm - 5.30pm (3.5)
2	<b>23 Sep, Thu</b>	2.00pm - 5.30pm (3.5)
3	<b>30 Sep, Thu</b>	2.00pm - 5.30pm (3.5)
4	<b>07 Oct, Thu</b>	2.00pm - 5.30pm (3.5)
5	<b>14 Oct, Thu</b>	2.00pm - 5.30pm (3.5)
6	<b>21 Oct, Thu</b>	2.00pm - 5.30pm (3.5)
Exam Date: 05 Nov, Fri (3 hrs)		Duration: 24 HRS (Inclusive of Assessment)

Module 3A Tax Planning & Estate Planning		
Session	Date	Time
1	<b>25 Sep, Sat</b>	2.00pm - 5.30pm (3.5)
2	<b>02 Oct, Sat</b>	2.00pm - 5.30pm (3.5)
3	<b>09 Oct, Sat</b>	2.00pm - 5.30pm (3.5)
4	<b>16 Oct, Sat</b>	2.00pm - 5.30pm (3.5)
5	<b>23 Oct, Sat</b>	2.00pm - 5.30pm (3.5)
6	<b>30 Oct, Sat</b>	2.00pm - 5.30pm (3.5)
Exam Date: 10 Nov, Wed (3 hrs)		Duration: 24 HRS (Inclusive of Assessment)

Module 4A Investment Planning		
Session	Date	Time
1	<b>22 Sep, Wed</b>	2.00pm - 5.30pm (3.5)
2	<b>29 Sep, Wed</b>	2.00pm - 5.30pm (3.5)
3	<b>06 Oct, Wed</b>	2.00pm - 5.30pm (3.5)
4	<b>13 Oct, Wed</b>	2.00pm - 5.30pm (3.5)
5	<b>20 Oct, Wed</b>	2.00pm - 5.30pm (3.5)
6	<b>27 Oct, Wed</b>	2.00pm - 5.30pm (3.5)
Exam Date: 12 Nov, Fri (3 hrs)		Duration: 24 HRS (Inclusive of Assessment)

Module 5A Retirement Planning		
Session	Date	Time
1	<b>21 Sep, Tue</b>	2.00pm - 5.30pm (3.5)
2	<b>28 Sep, Tue</b>	2.00pm - 5.30pm (3.5)
3	<b>05 Oct, Tue</b>	2.00pm - 5.30pm (3.5)
4	<b>12 Oct, Tue</b>	2.00pm - 5.30pm (3.5)
5	<b>19 Oct, Tue</b>	2.00pm - 5.30pm (3.5)
6	<b>26 Oct, Tue</b>	2.00pm - 5.30pm (3.5)
Exam Date: 17 Nov, Wed (3 hrs)		Duration: 24 HRS (Inclusive of Assessment)

Module 6A Financial Plan Construction & Professional Responsibilities		
Session	Date	Time
1	<b>24 Sep, Fri</b>	2.00pm - 5.30pm (3.5)
2	<b>01 Oct, Fri</b>	2.00pm - 5.30pm (3.5)
3	<b>08 Oct, Fri</b>	2.00pm - 5.30pm (3.5)
4	<b>15 Oct, Fri</b>	2.00pm - 5.30pm (3.5)
5	<b>22 Oct, Fri</b>	2.00pm - 5.30pm (3.5)
6	<b>29 Oct, Fri</b>	2.00pm - 5.30pm (3.5)
Exam Date: 19 Nov, Fri (3 hrs*)		Duration: 24 HRS (Inclusive of Assessment)

1. All dates are correct at the time of printing. FP reserves the right to make changes to the dates listed.
2. FP reserves the right to cancel any workshop if there is insufficient number of students.

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